IN THE UNITED STATES BANKRUTPCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

In re	Chapter 1
In re	Chapter 1

RONCO HOLDINGS, INC. Case No.: 18-10511

Debtor.

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to Section 1109(b) of Title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code") and Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), LeClairRyan, a Professional Limited Liability Company, hereby enters its appearance on behalf of Capital 2 Thrive, LLC and requests that all notices given or required to be given and all papers served in this case be delivered to and served upon the party identified below at the following address:

Jason M. Medley, Esq.
Daniel M. Eliades, Esq.
Caitlin C. Conklin, Esq.
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PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand not only includes notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all notices, orders,

pleadings, motions, applications, complaints, demands, hearings, request, answers, replies, memoranda and briefs in support of any of the above, whether formal or informal, transmitted or conveyed by electronic delivery, mail delivery, telephone, facsimile or otherwise, in this case.

PLEASE TAKE FURTHER NOTICE that this notice of appearance, and any subsequent appearance, pleading, claim, or suit, is not intended, nor shall be deemed, to waive Capital 2 Thrive, LLC 's: (i) right to contest the subject matter or personal jurisdiction of this Court; (ii) right to seek abstention or withdrawal of any matter arising in this proceeding; (iii) right to have final orders in non-core matters entered only after de novo review by a United States District Court Judge; (iv) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (v) right to have the reference withdrawn by a United States District Court Judge in any matter subject to mandatory or discretionary withdrawal; (vi) right to enforce any contractual provisions with respect to arbitration; or (vii) other rights, claims, actions, defenses, setoffs or recoupments to which Capital 2 Thrive, LLC is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

PLEASE TAKE FURTHER NOTICE that this appearance is a limited appearance for purposes of notice only. Accordingly, this Notice of Appearance is not to be construed as a waiver of any rights, including, without limitation, the right to contest jurisdiction or service of process or to demand trial by jury of any issue.

Dated: May 10, 2018 LeClairRyan, PLLC

/s/ Jason M. Medley

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/s/ Daniel M. Eliades

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Attorneys for Capital 2 Thrive, LLC

CERTIFICATE OF SERVICE

I certify that on May 10, 2018, I caused the attached Notice of Appearance and Demand

for Service of Papers to be electronically filed with the Clerk, United States Bankruptcy Court,

Western District of Texas, by ECF and one copy of the aforementioned document by way of first

class mail or ECF to those persons listed on the attached service list.

I certify that the foregoing statements made by me are true. I am aware that if any of the

foregoing statements made by me is willfully false, I am subject to punishment.

Dated: May 10, 2018

By: /s/ Jason M. Medley

Jason M. Medley, Esq.

Jason.medley@leclairryan.com

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SERVICE LIST

Debtor

Ronco Holdings, Inc., Debtor 15505 Long Vista Drive, Suite 250 Austin, TX 78728 **Via First Class Mail**

Attorneys for Debtor

Kell C. Mercer Kell C. Mercer, PC 1602 E Cesar Chavez St Austin, TX 78702 Via ECF